



中国家庭金融调查
China Household Finance Survey



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CATI

Survey Questionnaire

Survey and Research Center for China Household Finance

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Part 1: Information Verification

A01. Is this [CATI load name] home?

1. Yes
- 2.No [A02]

A01a. Would you please let [CATI load name] answer the call?

1. Yes [A02]
2. No, but can make an appointment [appointment time, interview ended]
3. No, out of home for a long time [ask the [CATI load name] contact information]
4. No, cannot be contacted [A02]

A01b. [CATI load name] contact information [correct the phone number and dial it]

A02. Is your address [CATI load address]?

1. Yes
2. No

A03. Were you interviewed on telephone by China Household Finance Survey in April this year?

1. Yes
2. No
3. Not Sure

If A01=2, or A01a=4, then go to A04. If A02=2, then go to A05

A04. What is your name?

A05. What is your home address?

Part 2: Macro Expectations

Display: Below we would like to ask a few questions regarding your subjective attitude.

B01. What is your expectation of bank interest rate change for the next 3 months?

1. Rise a lot
2. Rise a little
3. Almost no change
4. Drop a little
5. Drop a lot

B02. What is your expectation of commodity price change for the next 3 months?

1. Rise a lot
2. Rise a little
3. Almost no change
4. Drop a little
5. Drop a lot

B03. What is your expectation of housing price change for the next 3 months?

1. Rise a lot
2. Rise a little
3. Almost no change
4. Drop a little



5. Drop a lot

B04. What is your expectation of stock index change for the next 3 months?

1. Rise a lot
2. Rise a little
3. Almost no change
4. Drop a little
5. Drop a lot

Part 3: Work and Unemployment

Display: Below we would like to get the work and unemployment information of your family members.

C01. Last quarter, did any of your family members experience unemployment, including the situation of losing jobs and then being reemployed?

1. Yes
2. No[skip to D01]

C02. How many of them?

C03. What is the name of him/her?

C04. The relationship between [C03 load name] and [CAPI load name] is:

1. Respondent's self
2. Spouse/Partner
3. Parents
4. Parents-in-law
5. Grandparents
6. Children
7. Son/Daughter-in-law
8. Grandson/Granddaughter
9. Grandson/ Granddaughter-in-law
10. Brothers/Sisters
11. Other (Please specify)

C04a. What is the age of [C03 load name]?

C04b. The education level of [C03 load name] is:

1. Elementary school or below
2. Middle school
3. High school
4. Vocational
5. Junior College
6. College or above

C05. During the unemployment, did [C03 load name] register in the civil affairs department?

1. Yes
2. No [skip to C08]

C06. During the unemployment did [C03 load name] receive unemployment insurance compensation?

1. Yes
2. No[skip to C08]

C07. During the unemployment, how much unemployment insurance compensation did [C03 load name] receive?

C08. Have [C03 load name] found a new job so far?

1. Yes
2. No [skip to C11]

C09. What is the monthly income of [C03 load name] for his/ her new job?

C10. From the unemployment to employment of [C03 load name], how long had it lasted?(Unit: week) [skip to D01]



C11. So far, how long have [C03 load name]'s unemployment lasted? (Unit: week)

Part 4: Financial Participation and Profit and Loss Situation

Display: Below we would like to learn something about your financial participation and profit and loss situation.

D01. Does your family currently have stocks, bonds, funds or other financial products?

1. Yes
2. No[skip to E01a]

D02. Last quarter, how did your investment change in the stocks, bonds or funds your family have ?

1. Increase a lot
2. Increase a little
3. Almost no change
4. Decrease a little
5. Decrease a lot

D03. What is the current market value of the stocks, bonds, or funds your family have? (Unit: 10,000Yuan) [Method of Inquiry]

D04. Last quarter, the profit or loss situation of the stocks, bonds or funds of your family was:

1. Large profits
2. Small profits
3. Break-even
4. Small losses
5. Large losses

D05. How did your investment change in the stocks, bonds, or funds your family have this year?

1. Increase a lot
2. Increase a little
3. Almost no change
4. Decrease a little
5. Decrease a lot

Part 5: Assets and Debts

Display: Below we would like to learn something about the assets and debts of your family.

E01a. Do you have your own house?

1. Yes
2. No

E01. What is the estimated current market value of the house you are living in? (Unit: 10,000 Yuan) [Method of Inquiry]

E02. Last quarter, did your family buy or build a house?

1. Yes
2. No [skip to E11]

E03. Was it bought or built?

1. Bought
2. Built [skip to E09]
3. Bought and Built

E04. What is the market value of the most expensive house you newly bought? (Unit: 10,000 Yuan)

E05. Is there any bank loan for this house?

1. Yes
2. No[skip to E09 or E10]

E06. How much is the down payment? (Unit: 10,000 Yuan) [Method of Inquiry]

E07. How long is the loan period? (Unit: Year)

E08. How much is the monthly repayment? (Unit: Yuan) [skip to E09 or E10]



- E09. How much did you spend on the self-built house? (Unit: 10,000 Yuan)
- E10. How many square meters is the house you newly bought/built?
- E11. Last quarter, did your family buy vehicles, including cars, trucks, motorcycles, tricycles, bicycles etc.?
1. Yes 2. No [skip to E17]
- E12. What is the current market value of the vehicles you newly bought?
- E13. Did your family take a loan for the vehicles?
1. Yes 2. No [skip to E15]
- E14. What was the total amount of the bank loan? (Unit: 10,000Yuan)
- E15. Did your family borrow from other channels, including relatives, friends etc.?
1. Yes 2. No [skip to E17]
- E16. How much did you borrow from other channels?
- E17. So far, how much debts does your family have, including bank loans and money borrowed from other channels?

Part 6: Expenditure and Income

Display: Below we would like to learn some information about the expenditure and income of your family.

- F01. Last quarter, how much did your family spend on meals, including dining out?
- F02. Last quarter, how much did your family spend on daily necessities, rent, all utilities (water, electricity and gas, etc.)?
- F03. Last quarter, how much did your family spend on clothing, books and newspapers, travelling, movies and other entertainment activities?
- F04. Last quarter, how much did your family spend on refrigerator, washing machine, television, computer and other durables?
- F04a. Last quarter, how much did your family spend on medical treatments?
- F04b. How much of the above medical expenses paid by the medical insurance?
- F05. Last quarter, besides above expenditure, how much did your family spend on education, insurance, business, weddings and funerals etc.?
- F06. Last quarter, what was the total wage income of all your family members?
- F07. Last quarter, what was the total net business income of your family?
- F08. What was the total wage income of all your family members in the year of 2011?
- F09. What was the total net business income of your family in the year of 2011?
- F10. Last quarter, what was the total net investment income on stocks, bonds, funds or other financial products?
- F11. Last quarter, besides above income, what was the other total income of your family, including those from rent, subsidies, playing cards, weddings and funerals and etc.?

Display: This is the end of our questionnaire. Thank you for your support. Best regards for you!
Bye!